Everything you wanted to know about ABM (but were afraid to ask!)



#gatorcon2020 @robertnorum

# Agenda

**ABM in 2020** 

Defining the ABM process

Identifying & segmenting accounts

The use of insight in ABM

Developing your value proposition

Measurement & KPIs

2 x ABM case studies

Q&A





### What is ABM?







#### **ITSMA** Definition



"Treating individual accounts as a market in their own right"

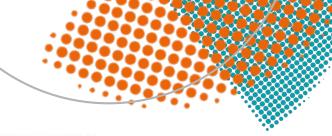
A structured approach to developing and implementing highlycustomized programmes to accounts, partners, or prospects.

This approach involves marketing and sales taking a close look at key business issues facing the target, mapping them to individuals, and tailoring campaigns to address those issues.

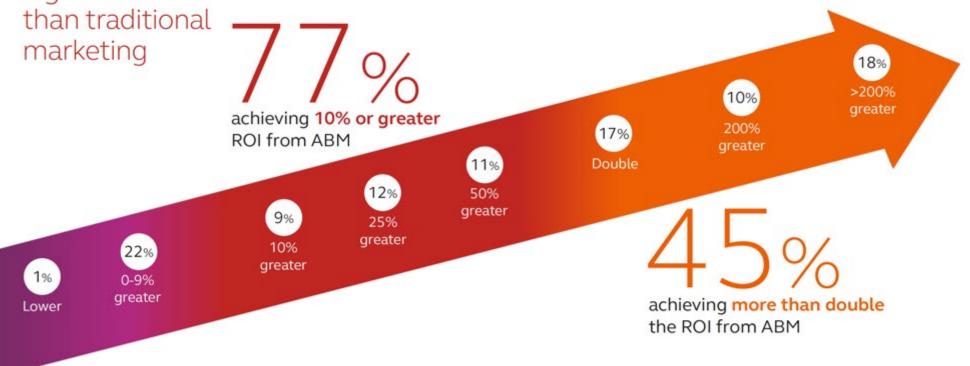




B2B companies say ABM is "extremely" or "very" important to overall marketing efforts



ABM delivers substantially higher ROI than traditional marketing ITSMA research has long documented the fact that ABM delivers higher return on investment (ROI) than all other types of marketing programs. This year's study digs deeper, and shows that ABM programs are most often generating substantially higher returns; with almost half of ABM leaders generating more than double the ROI of other marketing efforts.

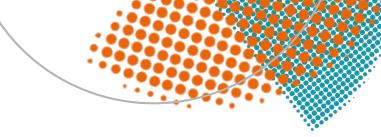


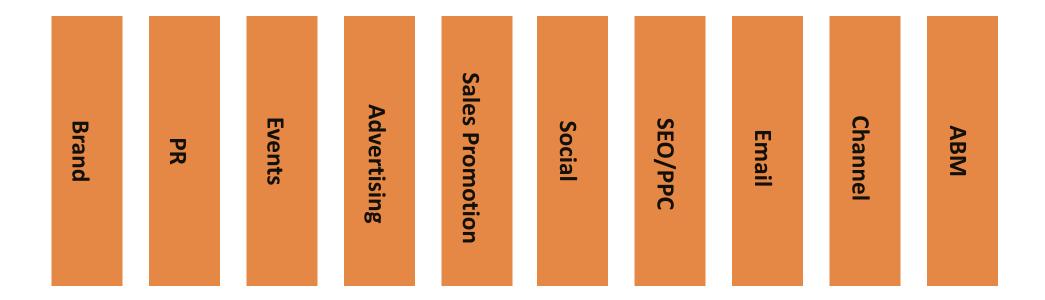
Q. Overall, how does ABM return on investment (ROI) compare to traditional marketing initiatives? % of respondents (N=82) Source: ITSMA and ABM Leadership Alliance, 2018 ABM Benchmark Study, October 2018

Raising the Game with ABM: 2018 Benchmark Study | Research Report | SV4605R © 2018 ITSMA and ABM Leadership Alliance. All rights reserved, www.itsma.com



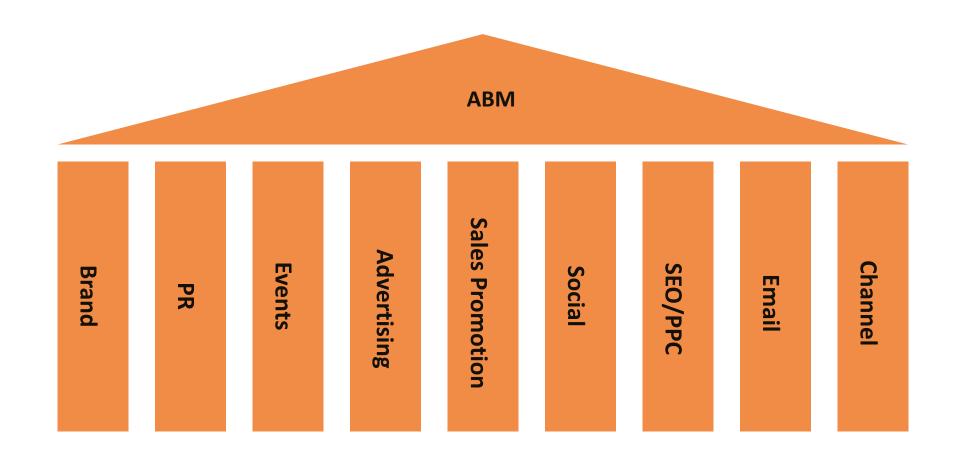
## ABM is no longer a budget line item

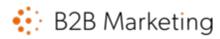






## ABM is a strategic approach to sales & marketing

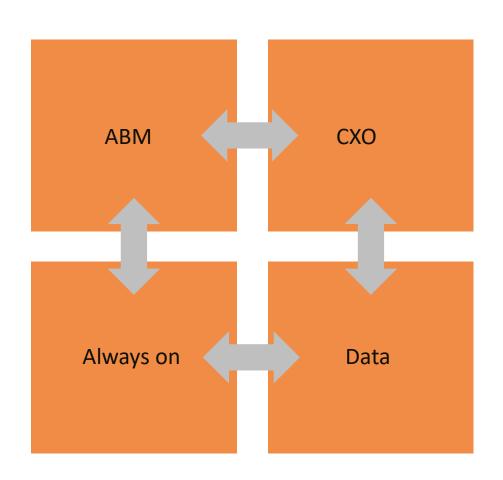




# ABM should have a close interlock with all marketing activities

Ensure a strong interlock between ABM and other marketing campaigns

Leverage existing content initiatives wherever possible

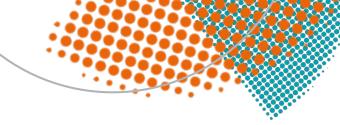


Make c-suite and influencer marketing an integral part of ABM account activity

All ABM activity should be based on insight and data



# ABM has a role to play across the sales cycle



Awareness Engagement Proposal Win Retain Cross-sell Advocacy

Breaking into new Target Accounts

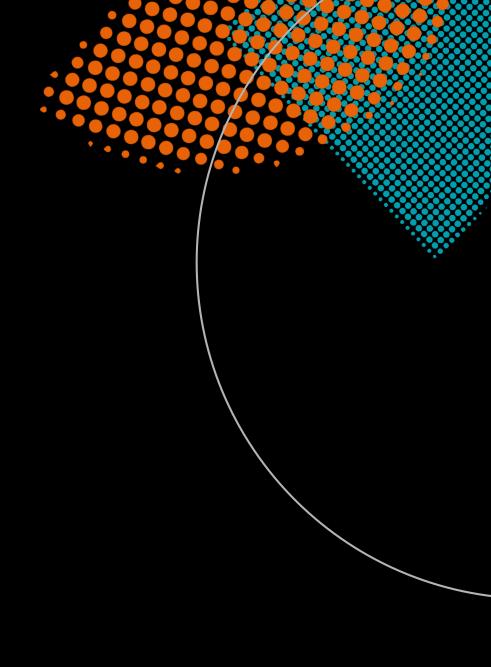
**Bid support marketing** 

Protecting existing business
Cross-selling into LOBs
Developing advocacy



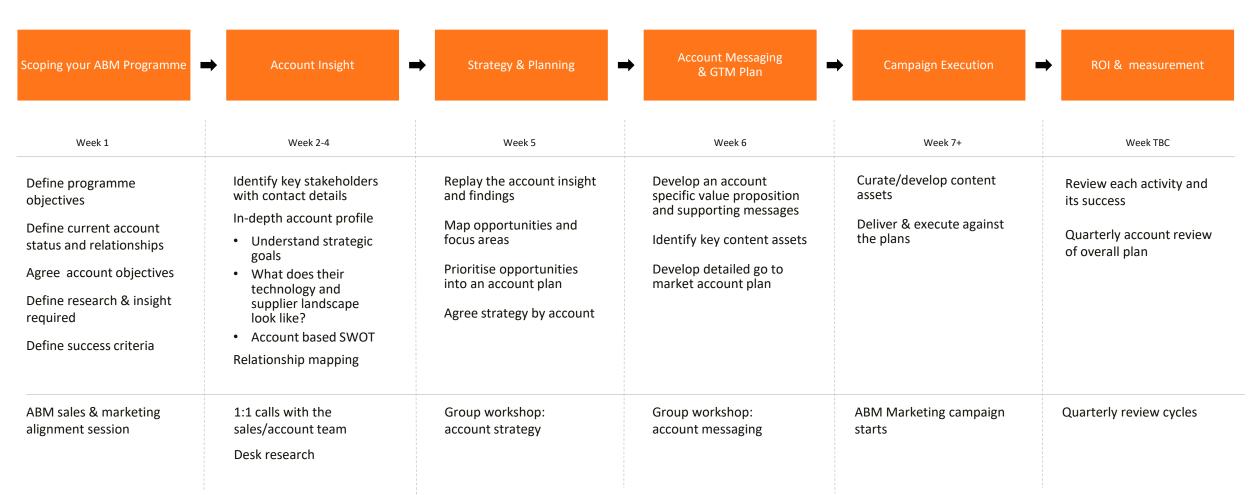
# Defining the ABM Process





#### 1:1 ABM Process

Recommended end-to-end ABM process for 1:1 accounts





#### 1:Few ABM Process

Recommended end-to-end ABM process for 1:Few accounts





### 1:Many ABM Process

Recommended end-to-end ABM process for 1:MANY accounts

Data cleanse to produce full

list of accounts eligble for

Agreed account list

1:many



Group workshop:

go-to-market plan

1:Many messaging and

Campaign development and

In-market activation

Real-time ROI

measurement and

quarterly review cycles

Group workshop: agreed

targeting criteria by

sector, solution,

geography etc



**ABM** strategy

development session

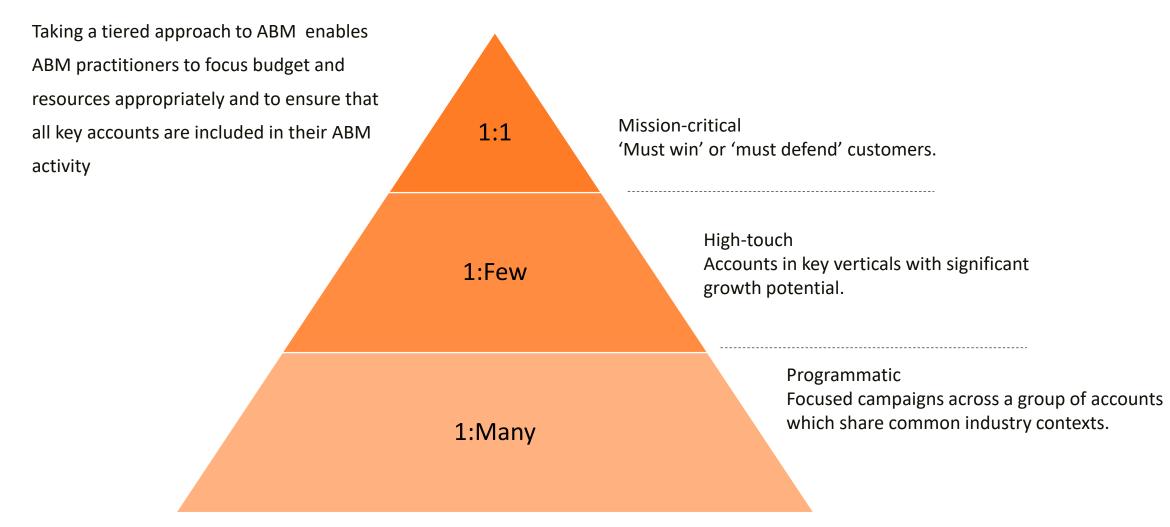
# Identifying and segmenting accounts



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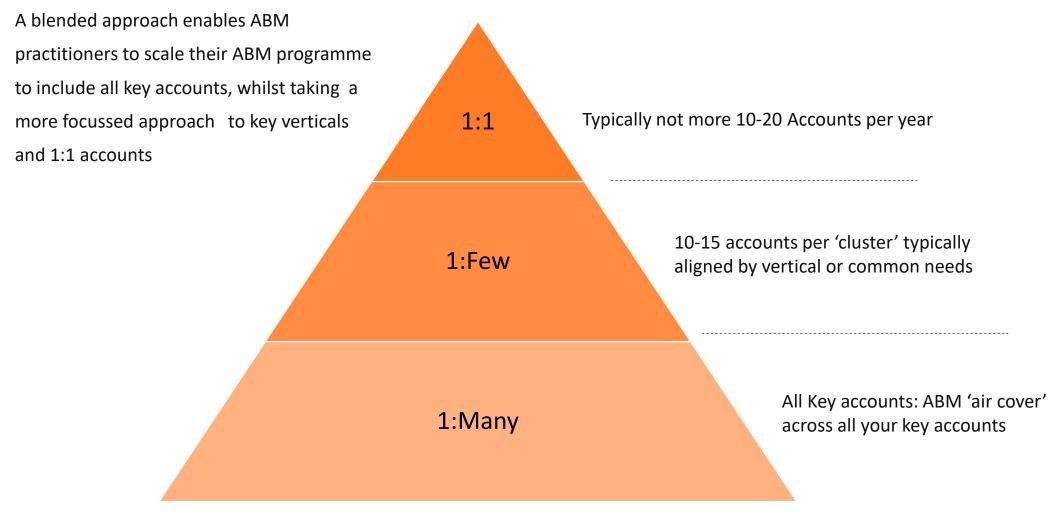


## **ABM Segmentation**



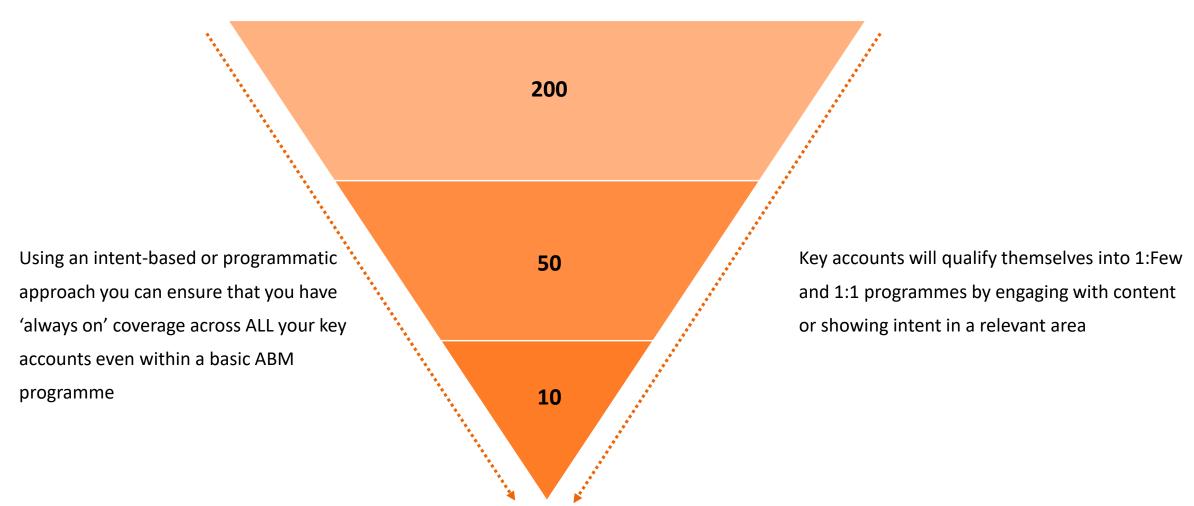


## **ABM Segmentation**



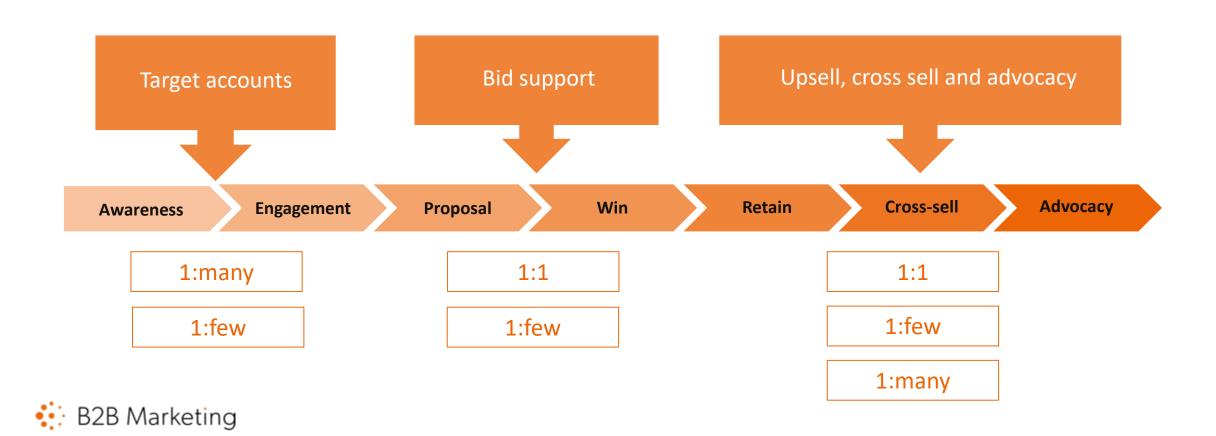


# A programmatic allows you to 'flip the pyramid'

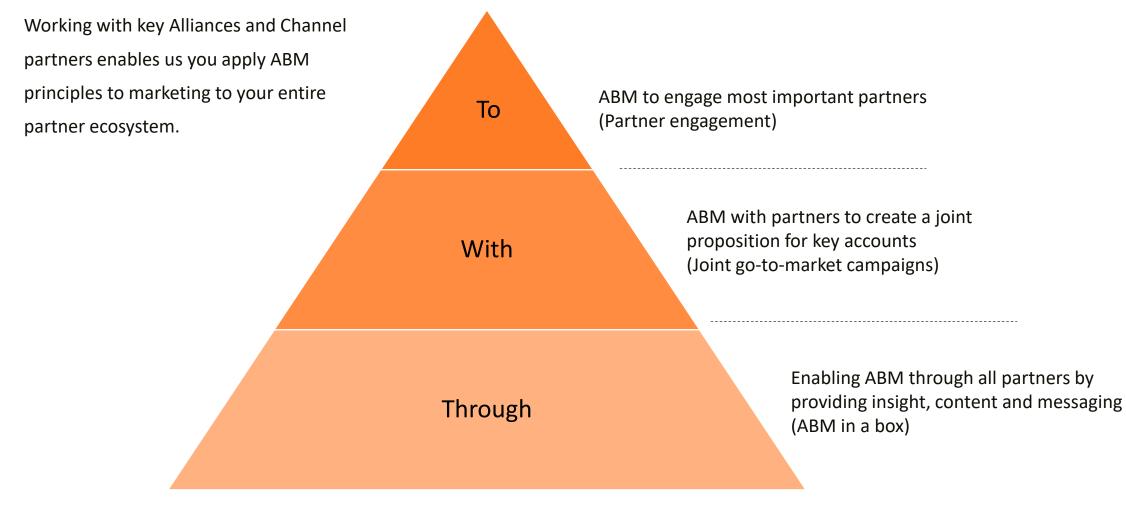




# Define where your accounts are on the customer lifecycle to define the right approach

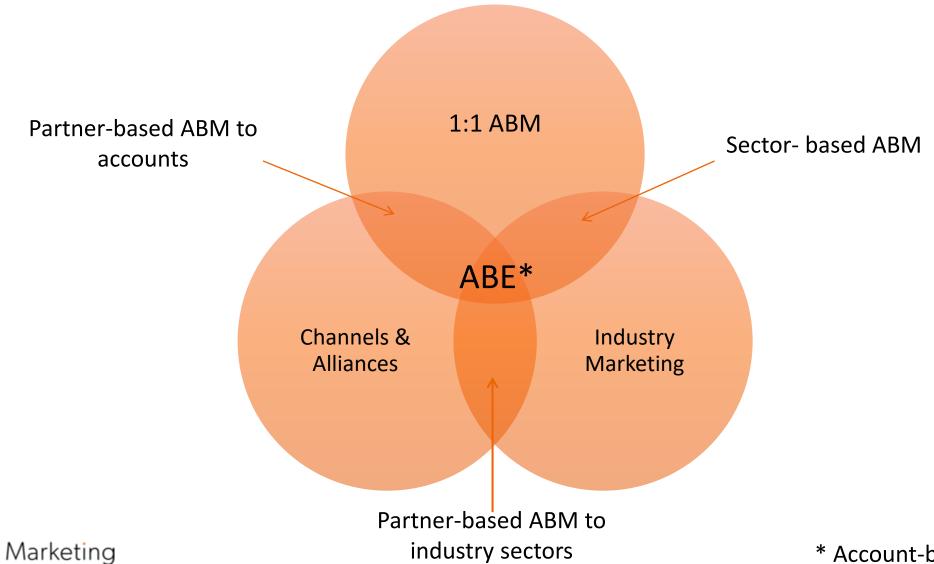


### Partner-based ABM





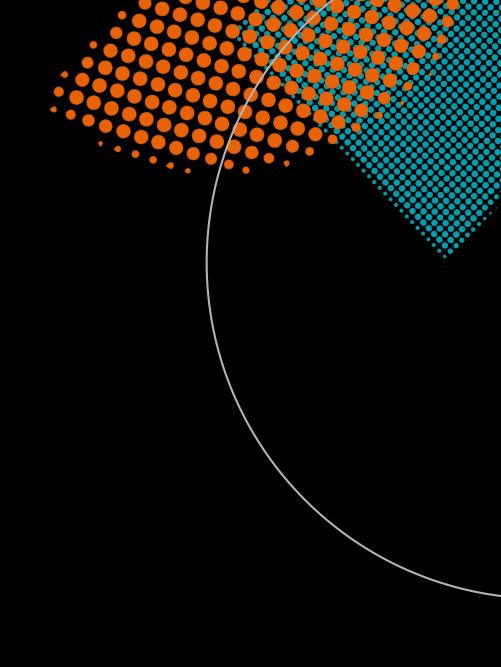
## **ABM Convergence**



# The role of insight



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# Different types of ABM insight



**In-depth company profiles** – business model, financial overview, strategic priorities, SWOT analysis

Industry Overview – overview and market size, with key trends

**Executive profiles** – employee structure, educational background and career overview

**Opportunity analysis** – Where your organisation has an opportunity to engage within the account

**Stakeholder identification and relationship mapping** – key contacts, hierarchy and full contact details subsequently mapped by any current or past relationships



# Company Profile – typical contents





# Sector Profile – typical contents





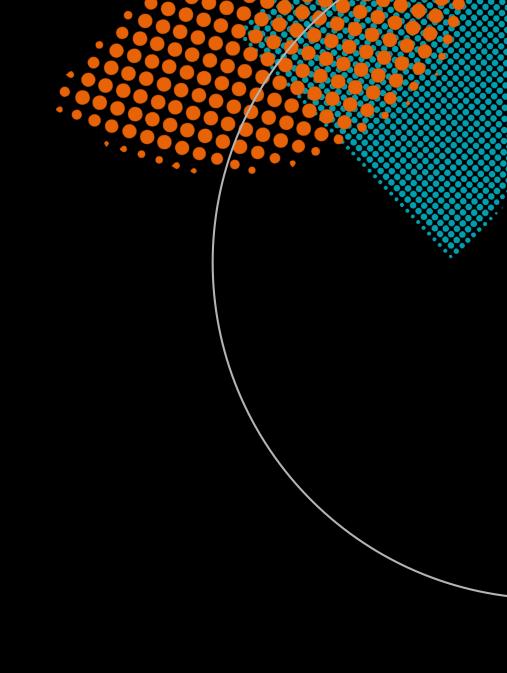
**Opportunity Analysis** 

75

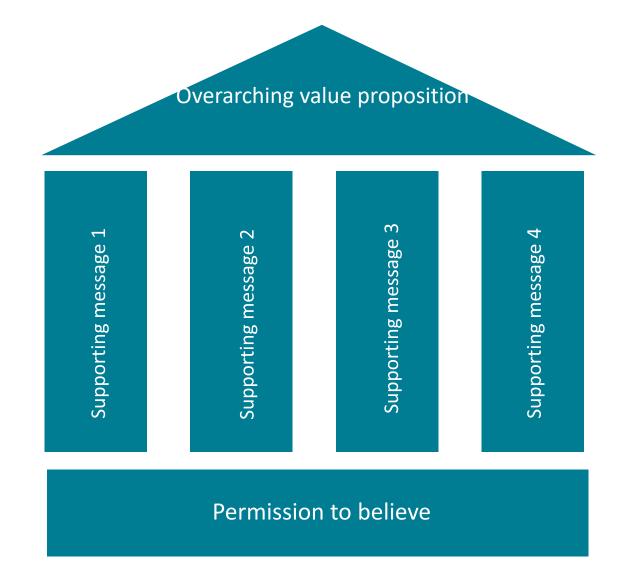
# Developing your value proposition in ABM



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# Developing your value proposition





# DXC value proposition to Tesco Bank

Overarching Value Proposition	We are the right partner for change helping Tesco Bank to become the bank for people who shop at Tesco			
Supporting pillars	Innovative customer propositions brought rapidly to market	To enrich greater personalisation for customers	Enabled by agile, low-cost hybrid cloud infrastructure	Protected against emerging cyber-threats
Customer drivers/painpoints	Flexibility through APIs, DevOps, and Micro-services	Better insights from integrated customer data	Cost effective flexible platform	Robust security and Data
How will DXC help?	<b>Open Innovation:</b> DXC Partners and Group can design and build innovative propositions to exploit Tesco Bank services via APIs (including PSD2)	Integrated data: Single view of Tesco Bank customers, cleansed, up-to-date and contextualised/enriched with external data	Infrastructure optimisation for each application: Public/private cloud services as appropriate for each workload, to reduce costs and increase flexibility	Secure customer data: Protection of customer data using software and services that are kept in line with emerging threats, as well as internal risks
What are the benefits & outcomes	Richer services: Targeted propositions to help Tesco customers manage their money better and easier  Rapid launch: New propositions brought to market using DevOps, APIs and Microservices. Cost effective and fast	Enhanced analytics that exploit machine learning, AI and BI: New algorithms and tools driving real-time, relevant propositions  Modern Systems and Architectures: optimising storage and access to data, and enabling DevOps practices for faster progress	Seamless brokering: Management of hybrid cloud services and traditional infrastructure to provide seamless resilient services  Pay-per-use: Payment in line with consumption with direct line of sight to business usage of IT, resulting in lower usage and costs	Resilient secure infrastructure: Bank operations and systems protected against external threats  Regulatory Compliance: Data management and security to ensure compliance with GDPR and other regulation
Why DXC (permission to believe)	Advice, Design, Build and Operation of APIs & Micro-services, with comprehensive, embedded security	Data management and governance services to provide consolidated, cleansed data; consulting and architecture services; analytics expertise to exploit new technologies and analytics methods	Consulting to develop landing zones and a road-map for cloud-ready apps; migration of systems to new cloud infrastructure; implementation and operation of cloud brokering software and services	Security consulting, projects and software; ongoing management of security operations and services;



### **DXC ABM into Tesco Bank**



- Deep dive research
- 200+ contact database identified and prioritised
- Messaging Workshop and Value Proposition creation
- Creative development & Go-to-market

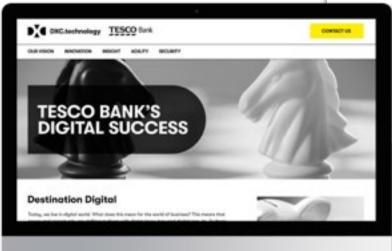




### **DXC ABM into Tesco Bank**

- Printed A4 book hand delivered/direct mail
- Video card hand delivered/direct mail
- Microsite and digital content
- Social & Digital outreach







Better together
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The journey/in 'destination digital' is an exciting one, And it's one-best protectation with

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#### A shared vision

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#### Innovation

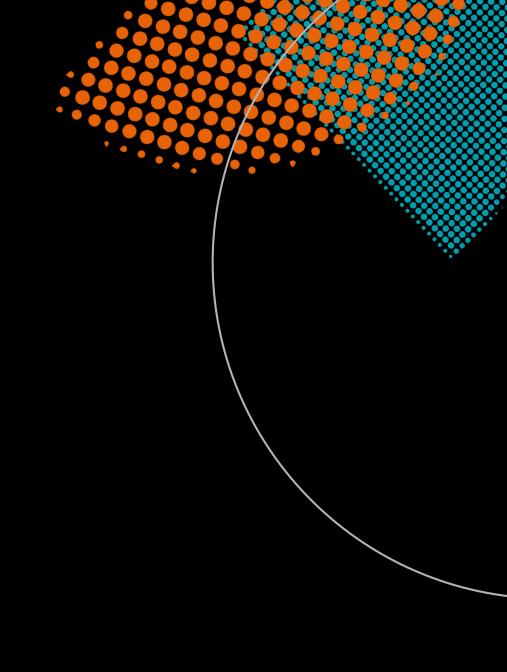
DC has blen Proceeds of companies platedly on the journey's digital access. Note: Back to bothing to digital insolver states, while the second products and work to be betting quantum, in the convention age, separatio, beforeing transition continue propositions much store there has all to do so it made the power and beating, through other backs, and filters wereless.



# Measurement & KPIs



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#### ROI metrics to measure ABM

#### Soft metrics

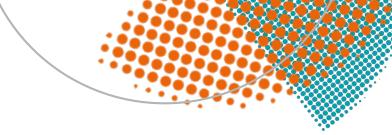
- Account team perception of marketing
- 2 Sales & marketing alignment
- 3 Change in customer perceptions
- 4 Stronger customer relationships
- 5 Move from supplier to partner

#### Hard metrics

- Audience Growth
- 2 Content engagement
- 3 Time to pipeline
- 4 Win rate
- 5 Revenue Growth



# Sample ABM Dashboard



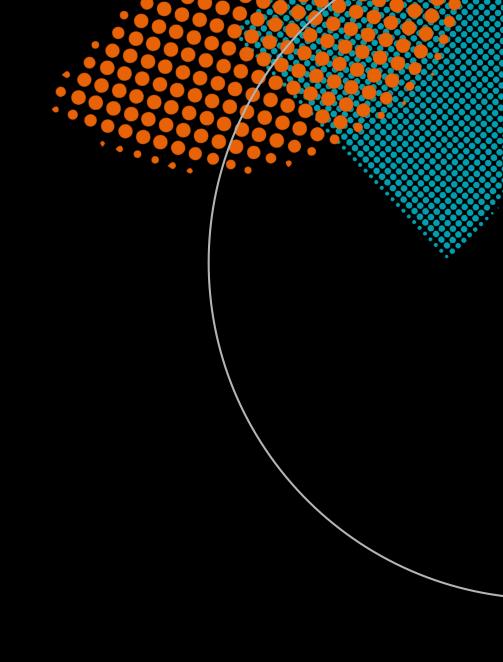




# **ABM Case Studies**

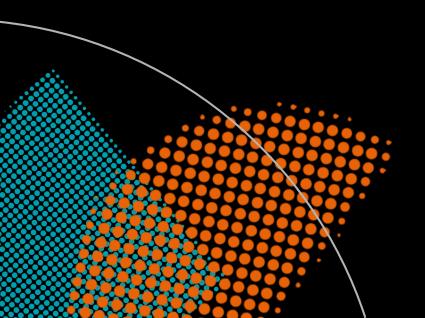


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# 1:1 Example

Aruba networks 'greenfield ABM' to British Land



# 1:1 ABM case studies: Aruba/British Land



2017-2018 end-to-end ABM campaign

Deep dive research

50+ contacts database identified and prioritised

Messaging Workshop and Value Proposition creation

Creative development

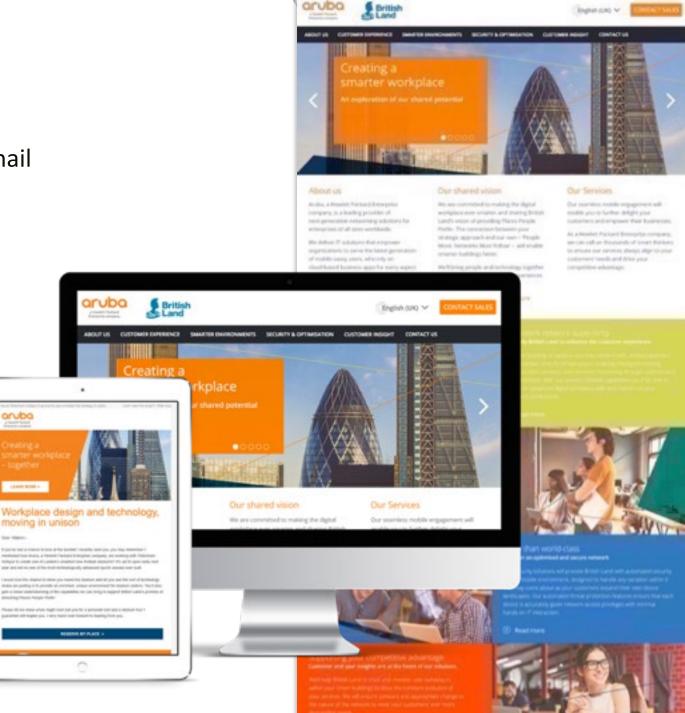


# Aruba/British Land

- Printed A4 'story' book hand delivered direct mail
- Video card hand delivered direct mail
- Account specific microsite and digital content
- Outbound email
- Social & Digital outreach









Working seamlessly with both sales and marketing we have broken down barriers to get ABM on the agenda. Together we are leading the way globally with what ABM looks like for Aruba. I look forward for what the future holds and shaping that together."

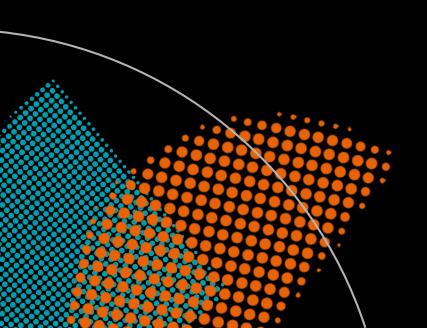
5 meetings with set up with influential stakeholders within 6 weeks of campaign launch

UK Head of Marketing



# 1:Few – vertical market example

ServiceNow into Financial Services Sector in EMEA

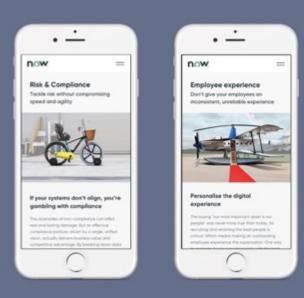


# EMEA Cluster ABM programme for Financial Services

- 17 target accounts
- Sector research and insight to identify key paint points
- Account profiles and stakeholder identification and mapping
- Development of value proposition and plays; core messaging and content strategy
- Creative concepts positioning ServiceNow as a platform vs point solution
- Thought-leadership content development and personalised FS assets including interactive digital magazine, newsletter, strategic priorities booklet, storybook and personal brand/blog series
- Integrated outreach campaign incorporating direct mail, social, digital and events engagement









Interactive Digital Magazine

**Email series** 

Results to date include: Sales and marketing alignment; senior relationships supported across target accounts; increased footprint in new accounts; pipeline influenced and accelerated.

The FS campaign took the insights and developed cut-through creative and content which achieved outstanding impact across our target accounts.

More importantly, it truly engaged our sales teams who have got behind the ABM programme, driving its on-going success.

EMEA Marketing Manager, ServiceNow





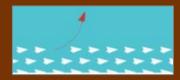




servicenow



Perspectives papers



How to measure Return on Innovation



Bank of the future?



FinTech: From competition to collaboration



Knowledge 18: One Platform for Inspiration



The receding risk of the fintech disruptors



Automation and the emergence of the empowered worker

#### **SME Blog series**

# XX RBS

#### How ServiceNow can help Simplifying the bank **RBS 2020 Goals** · Collapse the complexity of operations; increase efficiencies · Remove cost duplication · Remove operational friction · Improved investment exploitation Cost: income · Improved resource planning and utilisation ratio <50% **RBS Priorities** Customer experience Simplifying the bank · 'Bake-in' customer-centricity to all operations · Alleviate manual process, enabling focus on delighting customers **RBS Values** · Digitise, personalise and automate the customer service journey No.1 for service, trust · Increase and secure Service Resilience and advocacy Serving customers Customer experience **RBS Ambition** Strength and sustainability Working together No.1 Deliver unprecedented cyber-security and reduced risk exposure Reduce costs, improve speed, availability and efficiency CET1 ratio 13% for customer service, Strength and sustainability Automated response and remediation to security incidents RoTE >12% trust and advocacy Doing the right thing · Data held on single platform for greater security • Turn data into insight Thinking long term Supporting sustainable growth Supporting sustainable growth Leading market positions in every franchise · Greatly accelerate time-to-market · Continuous compliance without need for manual audit Empower employees to make decisions and act faster **Employment engagement** · Faster response speeds and more automation Integrating the customer value journey across domains Employee engagement in upper quartile of Global Financial **Employee engagement** Services (GFS) norm · Simplify how colleagues get what they need to do their job Make the Bank the leading digital experience for employees Support the Bank's digital brand · Attract and retain the right talent to support 2020 and beyond

"The ServiceNow Financial Services ABM programme has taken our engagement with RBS to another level. RBS have told us that the insight and understanding we've demonstrated has set the benchmark for how every partner vendor should engage with them. Exactly what we needed to help support our growth within RBS."

Senior Client Director ServiceNow – RBS & Lloyds

Thanks for your time, any questions?





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